**INTEREST RATES MARKET NOTICE**

**Date: 23 May 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC078 and IVC079”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 23 May 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC078

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 23 May 2016 of …% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 May 2018

**Books Close** 13 February, 13 May, 13 August, 13 November

**Interest Payment Date(s)** 23 February, 23 May, 23 August, 23 November

**Last Day to Register** By 17:00 on12 February, 12 May, 12 August, 12 November

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 23 August 2016

**Call / Step Up Date** 23 May 2017

**ISIN No.** ZAG000136821

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC078%20Pricing%20Supplement%2023052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC078%20Pricing%20Supplement%2023052016.pdf)

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC079

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 23 May 2016 of …% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 May 2018

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**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 23 August 2016

**Call / Step Up Date** 23 May 2017

**ISIN No.** ZAG000136839

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC079%20Pricing%20Supplement%2023052016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC079%20Pricing%20Supplement%2023052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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